

LoopUp Quick Start Guide

For Administrators

LoopUp makes account administration simple and straightforward. Administrators can create and manage users, assign delegates, and review account information easily from my.loopup.com.



Create Users

- 1. Click Add Users
- 2. Select **Invite Users to Sign Up** to email a link to users to create their own account
- Or, select Create New Users to enter individual user details

Manage Users

Users

- Select Manage Users
- View or filter by Active or Terminated
- Click Export user list to CSV to download a user list
- Click Send activation emails to send or re-send activation emails to users

Edit Individual Users

- Click on a user to edit their name, re-send their password or set additional options*
- Click Terminate User to immediately disable a user's account and deactivate their meetings codes
- Click Sign In to manage the user's account, call history and recordings

Allow users to auto-provision (via SSO)

If your account is set up with Single Sign-on (SSO), you can enable auto-provisioning.

With auto-provisioning, an account will be created for new users when they attempt to sign into LoopUp for the first time.



Manage Delegates for Others

- Under the Administrator tab, select Manage Users, choose the host and click Sign In
- 2. Click on My Profile, then Manage Delegates
- Under Others who manage your meetings click
 Add New and choose a user

If you have multiple delegates to set up, contact support and they will assist you.

 $^{^{*}\}mbox{lt}$ isn't possible to change a user's email address as we use it to uniquely identify them.