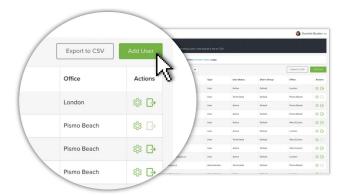


LoopUp Quick Start Guide

For Administrators

LoopUp makes account administration simple and straightforward. Administrators can create users, manage users and review account information easily from the Administrator area of account.loopup.com.



Create Users

- 1. Click on Administrator tab
- 2. Go to the User Management tab
- 3. Click Add User
- 4. Select **Invite Users to Sign Up** to email a link to users to create their own account
- Or, select Create a New User to enter individual user details

Manage Users

Users

- Click on the User Management tab to see a list of Active and Terminated users
- Click Export to CSV on the User Management page to download a user list
- To send or resend activation emails to users, click the Activation Status tab in the navigation panel. Select the user(s) from the list and click Send Emails

Edit Individual Users

- Click on the edit user icon to access the Edit User page where you can edit their name, reset their password or set additional options*
- Click Terminate User to immediately disable a user's account and deactivate their meeting codes

Allow users to auto-provision (via SSO)

If your account is set up with Single Sign-on (SSO), you can enable auto-provisioning.

With auto-provisioning, an account will be created for new users when they attempt to sign into LoopUp for the first time.

 $^{^{*}}$ lt isn't possible to change a user's email address as we use it to uniquely identify them.



Manage Delegates for Others

- Sign in as the user for whom you'd like to add delegates for
- 2. Click **Profile & Account**, then **Delegates**
- 3. Under My Delegates, select **Add Delegate** and choose a user

If you have multiple users for whom you need to add delegates, contact support and they will assist you.